

## Tuesday, Oct. 15

10:00 - 10:35AM EST  
3:00 - 3:35PM BST

### OPENING REMARKS

## Kantata's Vision: Driving Excellence and Innovation in Professional Services

Michael Speranza, CEO, Kantata  
Sarah Edwards, Chief Product Office, Kantata

10:45 - 11:30AM EST  
3:45 - 4:30PM BST

### KEYNOTE

## Industry Insights: Uncovering Performance Trends in Professional Services

David Hofferberth, Managing Director, Service Performance Insight (SPI)

11:30AM - 12:15PM EST  
4:30 - 5:15PM BST

### KEYNOTE

## Transform Project Outcomes by Leveraging Real-Time Sentiment With Pulse

Martin Beil, Principal Product Manager, Kantata  
Noelle Dicesare, Senior Product Manager, Kantata

12:30 - 1:15PM EST  
5:30 - 6:15PM BST

### • KANTATA OX BREAKOUT SESSION

## Unveiling Innovation: What's New and Next in Kantata OX

Christopher Turney, Principal Product Manager, Kantata

### • KANTATA SX BREAKOUT SESSION

## Unveiling Innovation: What's New and Next in Kantata SX

Lucy Butterson, Vice President, Product Management, Kantata

## Wednesday, Oct. 16

10:00 - 10:45AM EST  
3:00 - 3:45PM BST

KEYNOTE

### Session With RSM

10:55 - 11:40AM EST  
3:55 - 4:40PM BST

• KANTATA OX BREAKOUT SESSION

#### Optimize and Staff the Best Project Teams for Client and Employee Success

Jeff Letsinger, Senior Product Manager, Kantata

• KANTATA SX BREAKOUT SESSION

#### Empowering Consultants: Revolutionizing Roles Through Simplified Job Publishing

Errol Ryland, Principal Product Manager, Kantata

11:50AM - 12:35PM EST  
4:50 - 5:35PM BST

• KANTATA OX BREAKOUT SESSION

#### Mastering Your Data: Advanced Tuning of Settings and Rules in Kantata OX

Jordan Boehmer, Senior Product Manager, Kantata

• KANTATA SX BREAKOUT SESSION

#### Innovate With Confidence: The Power of Analytics and AI for Smart Decisions

Mark Clewett, Principal Product Manager, Kantata

12:45 - 1:30PM EST  
5:45 - 6:30PM BST

• KANTATA OX & KANTATA SX SESSION

#### From Insights to Impact: Designing a Customer-Centric Results Strategy

## Thursday, Oct. 17

10:00 - 10:20AM EST  
3:00 - 3:20PM BST

KEYNOTE

### Celebrating Excellence: Unveiling the 2024 Kantata Catalyst Award Winners

Matt Schlessman, Vice President, Customer Success, Kantata

10:20 - 11:05AM EST  
3:20 - 4:05PM BST

• KANTATA OX BREAKOUT SESSION

### Connecting to the Future: Goals and Timeframes for Kantata Integrations

David Robles, Senior Product Manager, Kantata

• KANTATA SX BREAKOUT SESSION

### Manage Projects the Easy Way With Personalized Portfolios

Errol Ryland, Principal Product Manager, Kantata

11:15AM - 12:00PM EST  
4:15 - 5:00PM BST

• KANTATA OX BREAKOUT SESSION

### Boost Project Forecasts: Integrating Costs and Improving Revenue Accuracy

Ben Nielsen, Senior Product Manager, Kantata

• KANTATA SX BREAKOUT SESSION

### End of Year Strategy: Essential Preparation Techniques and Insights From Kantata

Tyler Chapman, Senior Product Manager, Kantata

12:05 - 12:50PM EST  
5:05 - 5:50PM BST

KEYNOTE

### Embracing the Future With AI: A New Era for Professional Services

Martin Beil, Principal Product Manager, Kantata  
Vikas Nehru, Chief Technology Officer, Kantata

12:50 - 1:00PM EST  
5:50 - 6:00PM BST

CLOSING REMARKS

### Thank You and Next Steps

Matt Schlessman, Vice President, Customer Success, Kantata